

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2006

REGISTRATION NO.: 24941

BONDS ISSUED BY: Orrick R-XI School District

AMOUNT OF ISSUE: \$2,700,000.00

COUNTY: of Ray

DATE OF ISSUE: June 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping and furnishing of additional classrooms; and to complete other remodeling and repair improvements to the existing facilities of the District; and to pay the costs of issuance of the Bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.650 %	\$ 50,000.00	03/01/2008
3.700 %	50,000.00	03/01/2009
3.750 %	100,000.00	03/01/2010
3.800 %	100,000.00	03/01/2011
3.850 %	100,000.00	03/01/2012
3.900 %	100,000.00	03/01/2013
4.000 %	100,000.00	03/01/2014
4.050 %	100,000.00	03/01/2015
4.100 %	100,000.00	03/01/2016
4.150 %	100,000.00	03/01/2017
4.200 %	150,000.00	03/01/2018
4.250 %	150,000.00	03/01/2019
4.300 %	200,000.00	03/01/2020
4.350 %	200,000.00	03/01/2021
	200,000.00	03/01/2022 *
	225,000.00	03/01/2023 *
	225,000.00	03/01/2024 *
	225,000.00	03/01/2025 *
	225,000.00	03/01/2026 *
5.000 %	1,100,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,707,162.00

INTEREST RATE: 4.5688%

ASSESSED VALUATION: \$19,744,166

INDEBTEDNESS: (Including this issue) \$2,750,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...329 No...124

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable